

**Jeffrey M. Auld**  
President and CEO

SagePoint Financial, Inc.  
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Jerry Boda  
Boda Financial Group, Inc.  
3121 Cross Timbers Road  
Suite 1  
Plaza De Las Flores  
Flower Mound, TX 75028-2714

Dear Jerry,

Congratulations on being selected to receive the FIVE STAR Wealth Manager, Best in Client Satisfaction. This is an outstanding honor and a very special tribute to all your contributions to the community.

We are very proud and honored by your continued affiliation with our firm. I look forward to many more years of serving your business.

Sincerely,



Jeff Auld  
President and CEO

JMA:amr